



## COMMUNICATIONS POLICY

### Communications to Investors & Other Market Participants

The purpose of this policy is to describe the processes Opthea has to promote communication with its investors and other market participants.

All Opthea directors, employees, consultants and other advisors to Opthea are to comply with the following policy:

- All information released to the Australian Securities Exchange (ASX) (including annual reports, half-yearly reports, and notices of general meetings and their associated explanatory material) will be posted on the Opthea website as soon as practicable following confirmation of receipt by the ASX.
- Annual reports (if requested) and notices of general meetings with explanatory material will also be mailed to investors. The Corporations Act and any other relevant legislation and regulations will be adhered to with respect thereto (also see Opthea's Code of Conduct).
- Under certain circumstances it may be necessary to request a trading halt from the ASX. The board of directors will make all decisions relating to trading halts.
- Opthea acknowledges the importance of its relationships with investors and analysts and from time to time provides briefings to them. With respect thereto, the following will apply:
  - The Managing Director is to approve all such updates/briefings in advance, including associated materials.
  - Where the ASX Listing Rules permit Opthea not to disclose material information, such information will not be disclosed at these briefings except where it has been previously disclosed or is simultaneously disclosed to the market.
  - A copy of any presentation material provided at briefings will be posted to Opthea's website to the extent these are not subject to provisions of a confidentiality agreement.
- Opthea may review analysts' research reports and receive questions from investors or analysts relating to its business, but will limit its comments/responses to factual matters and material previously disclosed by it. No forecast information will be provided unless previously announced to the ASX.

Any questions with respect to this policy should be directed to the Company Secretary.